UC OATS - Outside Activity Tracking System

APM 025 - Summer Salary Set Up - July 2021 (last updated 7/1/2021)

System-wide Summer Reporting guide: https://info.ucoats.org/pages/faculty-sumhours-025
Campus-based guide: Quick Tips for Faculty Users available at the UC OATS Training Resources page.

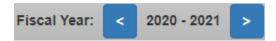
Conflict of commitment policies are in effect whether outside professional activity (OPA) takes place during the academic year or during the summer (see <u>APM 025.8c</u>). This means that prior approval for Category I activities and for student involvement is required and Category II activities must be reported.

If receiving summer salary, faculty must also track effort (time) in OATS for the days during which summer salary is received. *Days during which faculty do not receive summer salary are not subject to effort (time) reporting.*

- The number of hours available for outside professional activities is dependent upon the summer salary draw. UC policy allows for a maximum of eight hours of outside activity for each week during which summer salary is received.
 - Summer salary may be paid out a maximum of 3/9ths or 57 days (19 days/month). See <u>Red</u> Binder VI-10
- A "summer period" crosses the end of one fiscal year and the beginning of the next; for example, June 2021 is in FY 2020-21 while July, Aug, and Sept 2021 are in FY 2021-22.

To set up summer salary entry:

1) Locate reporting year:



2) Locate Summer Hours Info button:



If you are unsure of your summer salary, please review with your home department and/or ORU staff.

3) Toggle backward and forward between fiscal years using these buttons on the left and right.



4) Select "Yes" for summer salary:



5) This opens up summer months as shown below. Enter days paid out per month:



The system will calculate the number of hours available for outside activities, for example in July: 22/5 = 4.4 days; $4.4 \times 8 \text{ hrs} = 35.2$

6) Click Update Summer Salary button to record your entry:

Update Summer Salary

7) In order to report time for the summer as well as for the academic year, see the <u>Quick Tips for Faculty</u> <u>Users</u> guide available at the <u>UC OATS Training Resources</u> page.